

IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE PROSPECTUS



(Please scan this QR Code to view the Prospectus)

This is an Abridged Prospectus containing salient features of the Prospectus dated September 20, 2023 ("Prospectus"). You are encouraged to read greater details available in the Prospectus on the website of Stock Exchange, Lead manager and Company www.bseindia.com, www.afsl.co.in and www.sunitatools.com.

THIS ABRIDGED PROSPECTUS CONSISTS 08' PAGES. PLEASE ENSURE THAT YOU HAVE RECEIVED ALL THE PAGES.



SUNITA TOOLS LIMITED
CIN: U29220MH1988PLC045850

Date of Incorporation: January 12, 1988

Registered Office	Corporate Office	Contact Person	Email and Telephone	Website
Survey No. 66, Plot No. A, Valiv, Sativali Road, Vasai East, Palghar, Thane 401208	NA	Rupal Dedhia Company Secretary and Compliance Officer	Email: info@sunitatools.com Telephone: +91 9136019995	www.sunitatools.com

NAME OF PROMOTER OF THE COMPANY: SANGEETA PANDEY, SANJAY KUMAR PANDEY, SATISH KUMAR PANDEY AND RAGINI PANDEY

Details of Issue to Public

Type of Issue (Fresh/ OFS/ Fresh & OFS)	Fresh Issue Size (by no. of shares)	OFS Size (by no. of shares)	Total Issue Size (by no. of shares)	Issue Under 229(1)/229(2)	Share Reservation	
					QIB / NII	RII
Fresh Issue & OFS	13,20,000	2,00,000	15,20,000	229 (1)	7,21,000 Equity Shares	7,21,000 Equity Shares

The Equity Shares are proposed to be listed on SME Platform of BSE Limited, BSE Limited being the Designated Stock Exchange.

OFS: Offer for Sale

Details of OFS by Promoter(s)/ Promoter Group/ Other Selling Shareholders

Name	Type	No. of Shares Offered	WACA in Rs. Per Equity
Sanjay Kumar Pandey	Promoter	66,600 Equity Shares aggregating ₹ 96.57 Lakhs	9.47
Satish Kumar Pandey	Promoter	66,600 Equity Shares aggregating ₹ 96.57 Lakhs	9.42
Ragini Pandey	Promoter	66,800 Equity Shares aggregating ₹ 96.86 Lakhs	10

P: Promoter; PG: Promoter Group; OSS: Other Selling shareholder; WACA: Weighted Average Cost of Acquisition shall be calculated on fully diluted basis.

Price Band, Minimum Bid Lot & Indicative Timelines

Price Band/ Fixed Price Issue*	Rs. 145/- per Equity Share
Minimum Bid Lot Size	1,000 Equity Shares
Issue Open On	September 26, 2023
Issue Closes On	September 28, 2023
Finalisation of Basis of Allotment	October 04, 2023
Initiation of Refunds	October 05, 2023
Credit of Equity Shares to Demat accounts of Allottees	October 06, 2023
Commencement of trading of Equity Shares	October 09, 2023

*For details of price and basis of issue price, please refer to advertisement and page 74 of Prospectus.

Details of WACA of all shares transacted over the trailing eighteen months from the date of Prospectus:

Period	Weighted Average Cost of Acquisition (in Rs.)	Upper End of the Price Band is 'X' times the WACA	Range of acquisition price Lowest Price- Highest Price (in Rs.)
Trailing Eighteen Month from the date of Prospectus	The company has issued 25,00,000 Equity Shares of Face Value of ₹ 10.00 per share at the rate of ₹ 10.00 per share, which represent 58.07% of the fully diluted paid-up share capital of the our Company (calculated based on the pre-issue capital) during the 18 months preceding the date of the Prospectus		

WACA: Weighted Average Cost of Acquisition shall be calculated on fully diluted basis for the trailing eighteen months from the date of Prospectus. There was no secondary sale/acquisition (exceeding 5% of pre issue capital) of shares in last 18 months of the date of Prospectus

RISKS IN RELATION TO THE FIRST ISSUE

This being the first Public Issue of our Company, there has been no formal market for the Equity Shares. The face value of the Equity Shares is ₹10 each and the Issue Price is 14.5 times the face value. The Issue Price (determined and justified by our Company and the Selling Shareholders in consultation with the Lead Manager) as stated under "Basis of Issue Price" beginning on page no. 74 of this Prospectus should not be taken to be indicative of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding an active or sustained trading in the Equity Shares or regarding the price at which the Equity Shares will be traded after listing.

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PROCEDURE

You may obtain a physical copy of the Application Form and the Prospectus from the stock exchange, syndicate members, registrar to the issue, share transfer agents, depository participants, stock brokers, underwriters, bankers to the issue, investors' associations or Self Certified Syndicate Banks.

If you wish to know about processes and procedures applicable to this issue, you may request for a copy of the Prospectus and/or the General Information Document (GID) from the LM or download it from the website of the Stock Exchange i.e. www.nseindia.com and the LM, i.e., www.afsl.co.in.

GENERAL RISKS

Investment in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of this Prospectus. Specific attention of the investors is invited to "Risk Factors" beginning on page no. 22 of this Prospectus.

PRICE INFORMATION OF LM*

Issue Name	Name of Merchant Banker	+/- % change in closing price, (+/- % change in closing benchmark)- 30th calendar days from listing	+/- % change in closing price, (+/- % change in closing benchmark)- 90th calendar days from listing	+/- % change in closing price, (+/- % change in closing benchmark) - 180th calendar days from listing
HMA Agro Industries Limited	Aryaman Financial Services Limited	+1.60% [-0.36%]	NA	NA
CFF Fluid Control Limited		+61.79% [+4.26%]	+378.48% [+6.18%]	NA
Command Polymers Limited		-3.75% [+5.44%]	-4.64% [+9.41%]	NA
Rex Sealing and Packing Industries Limited		+15.52% [+1.21%]	+5.04% [+0.73%]	-24.59% [+9.44%]
Abans Holding Limited		-0.35% [+1.30%]	-12.35% [-3.21%]	+7.63% [+6.15%]
EP Biocomposites Limited		+100.40% [-5.51%]	+36.51% [+2.57%]	+71.43% [-2.37%]
Rhetan TMT Limited		+75.50% [-1.99%]	+306.93% [+6.11%]	+632.86% [+0.95%]

*Disclosures subject to recent 7 issues (initial public offerings) in current financial year and two preceding financial years managed by each Merchant Banker with common issues disclosed once

Name of LM and contact details (telephone and email id) of LM	ARYAMAN FINANCIAL SERVICES LIMITED Telephone: 022 – 6216 6999 E-mail: ipo@afsl.co.in
Name of Syndicate Members	NA

Name of Market Maker and contact details	ARYAMAN CAPITAL MARKETS LIMITED Telephone: 022 – 6216 6999 E-mail: aryacapm@gmail.com
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Name of Registrar to the Issue and contact details (telephone and email id)	KFIN TECHNOLOGIES LIMITED Telephone: +91 40 6716 2222 E-mail: cpl.ipo@kfintech.com
Name of Statutory Auditor	M/s K M A & Co., Chartered Accountants
Name of Credit Rating Agency and the rating or grading obtained, if any	NA
Name of Debenture trustee, if any	NA

Self-Certified Syndicate Banks	A list of the Designated SCSB Branches with which an ASBA Applicant (other than a RII using the UPI Mechanism), not Bidding through Syndicate/ Sub Syndicate or through a Registered Broker, RTA or CDP may submit the Bid cum Application Forms, is available at https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=34 or at such other websites as may be prescribed by SEBI from time to time. In accordance with SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2019/76 dated June 28, 2019 and SEBI Circular No. SEBI/ HO/CFD/DIL2/CIR/P/2019/85 dated July 26, 2019, RIBs Bidding using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appears on the website of the SEBI https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&int mId=40 and https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=43 respectively, as updated from time to time.
Non-Syndicate Registered Brokers	You can submit Application Forms in the Issue to Registered Brokers at the Broker Centres. The list of the Registered Brokers, including details such as postal address, telephone number and e-mail address, is provided on the websites of BSE at www.bseindia.com , as updated from time to time.

Details regarding website address(es)/ link(s) from which the investor can obtain list of Registrar to issue and share transfer agents, depository participants and stock brokers who can accept application from investor (as applicable)	The details of the Designated Registrar and Share Transfer Agents Locations and Designated Collecting Depository Participant Locations, along with their names and contact details are available on the website of the BSE at www.bseindia.com , and updated from time to time.
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PROMOTERS OF THE ISSUER COMPANY*

Sr. No.	Name	Individual/ Corporate	Experience & Educational Qualification
1	Sanjay Kumar Pandey	Individual	Sanjay Kumar Pandey, aged 54 years is one of the Promoters and currently designated as Chairperson and Whole-time Director of our Company. He was appointed on the Board of our Company w.e.f November 01, 2006. He does not have any specific qualification & does not hold any Bachelor / Master or any professional degree. He has more than 15 years of experience in the field of Moulds and Dies Industry. He is responsible for the manufacturing and overall working of our Company. He sets and evolves the strategic direction for our company and its portfolio of offerings, while nurturing a strong leadership team to drive its execution
2	Sangeeta Pandey	Individual	Sangeeta Pandey, aged 77 years is one of the founding promoter of our Company. She does not have any specific qualification & does not hold any Bachelor / Master or any professional degree. She has been the strong strength of our company since incorporation. Presently, she provides her intermittent guidance to our Company with respect to the business development activities of our Company.
3	Satish Kumar Pandey	Individual	Satish Kumar Pandey, aged 51 years is one of the Promoters and currently designated as Managing Director of our Company. He was appointed on the Board of our Company w.e.f October 01, 1993. He has completed his Bachelor degree in Commerce from Mumbai University in the year 1993. He has more than three decades of experience in the field of Moulds and Dies Industry. He has also being appointed as Chief Financial Officer w.e.f May 22, 2023. He is also responsible for the implementing the marketing strategy of our company. He has been integral part of our company and responsible for formulating various strategies and providing guidance for its implementation in our Company.
4	Ragini Pandey	Individual	Ragini Pandey, aged 51 years is Promoter and is designated as Whole-time Director of our Company. She was appointed on the Board of our Company w.e.f October 01, 1993. She has obtained her Bachelor's degree in Commerce from Delhi University in the year 1994. She has more than three decade of experience in the field of Moulds and Dies Industry. She is responsible for the day to day operations and Business Development of our Company.

*For more details, please refer chapter "Promoter and Promoter Group to page 126 of Prospectus.

BUSINESS OVERVIEW AND STRATEGY

Company Overview: Sunita Tools Limited has been in the Engineering and Mould base Industry for more than three decades providing one of its kind customized solutions to various industries with a vision to fulfill tomorrow's requirements today. We manufacture Ground Plates, Mould Bases and Precision CNC Machining. Our products are a pre-requisite and act as food to the Manufacturing industries be it Automotive, Pharmaceutical, Electronics, Consumer Goods and most of the Manufacturing Sectors. Our products are mould base and machining parts which are industrial capital goods which undergoes stringent quality tests to meet industry standards before they are delivered to our clients. Our manufacturing facility in Vasai, Mumbai has many strategic advantages. The area in which it is located is a well developed industrial area providing easy availability of resources, easy to & fro logistics & transportation enhances efficiency of timely delivery as per convenience of our customers. This location gives a competitive edge over competitors to our business. Our manufacturing facility has proper infrastructure, availability of labour, water and power supply. Our ability to produce customized quality products, compatible products, guidance throughout the design and manufacturing process, after sale technical support provides us significant competitive advantages. Our commitment to compatibility makes our products & services a flexible and versatile choice compared to others. We endeavor to promptly address any concerns of our business associates through significant senior management engagement.

Product Offerings: Our Products: •Customized Mould Bases •Precision Finish CNC Machining •Plastic Mould Bases •Pocket Machining •Injection Mould Bases •Precision Component Machining •Mould Bases For Caps & Closures •Blow Mould Bases •Standard Mould Bases •Compression Mould bases •Die Casting Mould Bases •Insert Mould Bases •Over mould Bases •Prototype Mould Bases

Geographies Served: Our Company cater to both, the domestic as well as international markets.

Key Performance Indicators:

(₹ in Lakhs, except percentages and ratios)

Particulars	Fiscal 2023	Fiscal 2022	Fiscal 2021
Revenue from operations	1,384.44	873.47	666.36
EBITDA ⁽¹⁾	526.69	226.87	192.12
EBITDA Margin (%) ⁽²⁾	38.04%	25.97%	28.83%
Restated profit for the year / period	337.71	80.99	26.66
Restated profit for the year / period Margin (%) ⁽³⁾	24.39%	9.27%	4.00%
Return on Average Equity ("RoAE") (%) ⁽⁴⁾	105.31%	(30.33)%	(7.66)%
Return on Average Capital Employed ("RoCE") (%) ⁽⁵⁾	36.76%	59.68%	59.09%
Net Debt / EBITDA Ratio	3.12	5.41	6.88

Notes:

(1) EBITDA is calculated as restated profit for the year / period plus tax expense plus depreciation and amortization plus finance costs plus exceptional items.

(2) EBITDA Margin is calculated as EBITDA divided by revenue from operations.

(3) Restated profit for the year / period margin is calculated as restated profit for the year / period divided by revenue from operations.

(4) RoAE is calculated as Net profit after tax divided by Average Equity.

(5) RoCE is calculated as Earnings before interest and taxes (EBIT) divided by Capital Employed.

Client Profile: Corporate Industrial Clients.

Industries Served: Engineering and Capital Goods.

Intellectual Property: We do not had any registered trademark as on March 31, 2023

Market Share: Not Applicable

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Manufacturing Plant: Yes, for more details please refer chapter of “our business” page no. 91 of the Prospectus.

Employee Strength: As of March 31, 2023, we had 38 employees.

BOARD OF DIRECTORS

Sr. No.	Name	Designation (Independent/ Whole time/ Executive/ Nominee)	Experience including current/ past position held in other firms	Other Directorships
1.	Sanjay Kumar Pandey	Chairperson and Whole-time Director	Sanjay Kumar Pandey, aged 54 years is one of the Promoters and currently designated as Chairperson and Whole-time Director of our Company. He was appointed on the Board of our Company w.e.f November 01, 2006. He does not have any specific qualification & does not hold any Bachelor / Master or any professional degree. He has more than 15 years of experience in the field of Moulds and Dies Industry. He is responsible for the manufacturing and overall working of our Company. He sets and evolves the strategic direction for our company and its portfolio of offerings, while nurturing a strong leadership team to drive its execution.	Indian Companies: Nil Foreign Companies: Nil
2	Satish Kumar Pandey	Managing Director	Satish Kumar Pandey, aged 51 years is one of the Promoters and currently designated as Managing Director of our Company. He was appointed on the Board of our Company w.e.f October 01, 1993. He has completed his Bachelor degree in Commerce from Mumbai University in the year 1993. He has more than three decades of experience in the field of Moulds and Dies Industry. He has also being appointed as Chief Financial Officer w.e.f May 22, 2023. He is also responsible for the implementing the marketing strategy of our company. He has been integral part of our company and responsible for formulating various strategies and providing guidance for its implementation in our Company..	Indian Companies: Nil Foreign Companies: Nil
3	Ragini Pandey	Whole-time Director	Ragini Pandey, aged 51 years is one of the Promoters and currently designated as Whole-time Director of our Company. She was appointed on the Board of our Company w.e.f October 01, 1993. She has obtained her Bachelor’s degree in Commerce from Delhi University in the year 1994. She has more than three decade of experience in the field of Moulds and Dies Industry. She is responsible for the day to day operations and Business Development of our Company.	Indian Companies: 1.Sunita Die Parts Private Limited Foreign Companies: Nil
4	Uma Pandey	Non-Executive Director	Uma Pandey, aged 53 years is designated as Non-Executive Director of our Company. She was appointed on the Board of our Company w.e.f March 13, 2023. She has completed Bachelor in Arts from Ajmer University in the year 1990. She is an integral part of decision making process of our Company. She has an overall experience of more than two decade in the field of Human resources and admin work	Indian Companies: 1.Sunita Die Parts Private Limited Foreign Companies: Nil
5	Nikhil Malpani	Non-Executive Independent Director	Nikhil Malpani, aged 32 years is Non- Executive Independent Director of our Company. He was appointed on the Board of our Company w.e.f. June 07, 2023. He is a Qualified Chartered Accountant and is a member of the Institute of Chartered Accountants of India. He is currently running a practicing Chartered Accountant Firm named M/s. N Malpani & Co and has an experience of more 2 years in the fields of Statutory Bank Audits, Business Valuations and Taxation.	Indian Companies: 1.Arrowhead Separation Engineering Limited Foreign Companies: Nil
6	Diksha Maheshwari	Non-Executive Independent Director	Diksha Maheshwari, aged 30 years is Non- Executive Independent Director of our Company. She was appointed on the Board of our Company w.e.f. June 07, 2023. She has completed Bachelor’s and Master degree in Commerce from Jai Narain Vyas University, Jodhpur in the year 2013 and 2015 respectively. Further, she has been a member of Institute of Company secretaries of India since 2017. She was previously associated with Uma Polymers Limited and Ganesh Housing Corporation Limited. She is currently the Company Secretary of Emblem Holdings Private Limited. She has an experience of over 5 Years in the field of compliance and secretarial.	Indian Companies: 1.Mish Designs Limited Foreign Companies: Nil

OBJECTS OF THE ISSUE

Details of means of finance –

The find requirements for each of the objects of the Issue are stated as follows:

(Rs. in Lakhs)

Sr. No.	Objects of the Issue	Total estimate Cost	Amount deployed till	Amount to be financed from Net Proceeds	Estimated Net proceeds Utilization
					Fiscal 2023-24
1	Funding Working Capital Requirement	1,425.00	-	1,425.00	1,425.00
2	General Corporate Purpose	334.93	-	334.93	334.93
	Total	1,759.93	-	1,759.93	1,759.93

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Details and reasons for non-deployment or delay in deployment of proceeds or changes in utilization of issue proceeds of past public issues / rights issue, if any, of the Company in the preceding 10 years: N.A.

Name of monitoring agency, if any: N.A.

Terms of Issuance of Convertible Security, if any: N.A.

Convertible securities being offered by the Company	N.A.
Face Value / Issue Price per Convertible securities	N.A.
Issue Size	N.A.
Interest on Convertible Securities	N.A.
Conversion Period of Convertible Securities	N.A.
Conversion Price for Convertible Securities	N.A.
Conversion Date for Convertible Securities	N.A.
Details of Security created for CCD	N.A.

Shareholding Pattern:

Sr. No.	Particulars	Pre-Issue number of Equity Shares	% Holding of Pre issue
1.	Promoter & Promoter Group	43,05,000	100.00%
2.	Public	Nil	Nil
	Total	33,00,000	100.00%

Number/amount of equity shares proposed to be sold by selling shareholders, if any: 2,00,000 Equity Shares to be sold by Promoter Shareholders

RESTATED AUDITED FINANCIALS (STANDALONE)

(Rs. in Lakhs)

	For The Year Ended		
	31st March, 2023	31st March, 2022	31st March, 2021
Total income from operations (Net)	1,384.44	873.47	666.36
Net Profit/(Loss) before tax and extraordinary items	336.71	80.53	27.32
Net Profit / (Loss) after tax and extraordinary items	337.71	80.99	26.66
Equity Share Capital	430.50	180.50	180.50
Reserves and Surplus	(109.81)	(447.52)	(528.52)
Net worth	320.69	(267.02)	(348.02)
Basic earnings per share (Rs.)	8.59	2.06	0.68
Diluted earnings per share (Rs.)	8.59	2.06	0.68
Return on net worth (%)	105.31%	(30.33%)	(7.66%)
Net Asset Value Per Share (₹) -based on actual no. of equity shares at the end of the year	7.45	(14.59)	(19.28)
Net asset value per share (Rs) - Equity shares at the end of the year after considering effect of right issue	8.16	(6.80)	(8.86)

INTERNAL RISK FACTORS

The below mentioned risks are 10 risk factors as per the Prospectus:

1. Our Company, Group Company, Promoters and Directors are parties to certain legal proceedings. Any adverse decision in such proceedings may have a material adverse effect on our business, results of operations and financial condition.
2. Stringent environmental, health and safety laws and regulations or stringent enforcement of existing environmental, health and safety laws and regulations may result in increased liabilities and increased capital expenditures
3. Specified securities by the issuer within the last twelve months at a price lower than the issue price (other than bonus issue)
4. Our customers expect us to maintain high quality standards and any failure by us to comply with such quality standards may have an adverse effect on demand from end customers and on our reputation, business, results of operations and financial condition.
5. Our revenues are dependent on clients in various industries such as automotive, heavy manufacturing, plastic, consumer goods and electronics. An economic slowdown or factors affecting this segment may have an adverse effect on our business, financial condition and results of operations.
6. If we fail to attract and retain highly skilled employees, we may not have the necessary resources to properly staff projects, and failure to successfully compete for such skilled employees could materially adversely affect our business, financial condition and results of operations.
7. Increase in cost of raw material will have adverse impact on profitability of the business.
8. We require certain approvals and licenses in the ordinary course of business and are required to comply with certain rules and regulations to operate our business, and the failure to obtain, retain and renew such approvals and licenses or comply with such rules and regulations, and the failure to obtain or retain them in a timely manner or at all may adversely affect our operations.
9. Our Company has not entered into any long-term contracts with any of its customers and we typically operate on the basis of orders. Inability to maintain regular order flow would adversely impact our revenues and profitability
10. Our Company may have potential Conflicts of interest with our Promoter Group Entity as they are engaged in similar line of business.

SUMMARY OF OUTSTANDING LITIGATIONS, CLAIMS AND REGULATORY ACTION

A. Total number of outstanding litigations against the company and amount involved:

Name of Entity	Criminal Proceedings	Tax Proceedings	Statutory or Regulatory Proceedings	Disciplinary actions by the SEBI or Stock Exchanges against our Promoters	Material Civil Litigations	Aggregate amount involved (Rs. in Lakhs)
Company						
By the Company	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Against the Company	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Directors						
By our directors	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Against the Directors	N.A.	8	N.A.	N.A.	N.A.	3.44
Promoters						
By Promoters	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Against Promoters	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Group						
By Group Companies	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Against Group Companies	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

B. Brief details of top 5 material outstanding litigations against the company and amount involved: N.A.

Company, its Directors and Promoters will be considered as material litigation (“Material Litigation”) if the aggregate amount involved in such individual litigation exceeds 1% of Revenue of the Company, as per the last audited financial statements of the Company or such litigations outcome could have a material impact on the business, operations, prospects or reputations of the Company.

C. Regulatory Action, if any - disciplinary action taken by SEBI or stock exchanges against the Promoters in last 5 financial years including outstanding action, if any: N.A.

D. Details of outstanding criminal proceedings against Promoters: N.A.

For further details please refer to the section, “Legal and Other Information” on page 169 of the Prospectus.

ANY OTHER IMPORTANT INFORMATION AS PER LM / ISSUER COMPANY/SELLING SHAREHOLDERS

DECLARATION BY THE COMPANY

We hereby declare that all relevant provisions of the Companies Act, 1956, the Companies Act, 2013 and the guidelines/regulations issued by the Government of India or the guidelines/regulations issued by the Securities and Exchange Board of India, established under Section 3 of the Securities and Exchange Board of India Act, 1992, as the case may be have been complied with and no statement made in the Prospectus is contrary to the provisions of the Companies Act, 1956, the Companies Act, 2013, the Securities and Exchange Board of India Act, 1992 or rules made or guidelines or regulation issued there under, as the case may be. We further certify that all statements in the Prospectus are true and correct.

DECLARATION BY SELLING SHAREHOLDER

The undersigned Selling Shareholder hereby certifies that all statements and undertakings made in this Prospectus about or in relation to himself and the Equity Shares being offered by it in the Issue are true and correct, provided however, that the undersigned Selling Shareholder assumes no responsibility for any of the statements or undertakings made by the Company or any expert or any other person(s) in this Prospectus.

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LIST OF SELF CERTIFIED SYNDICATE BANKS (SCSBs) UNDER THE ASBA PROCESS

Sr. No.	Name of the Bank	Controlling Branch & Address	Contact Person	Telephone Number	Fax Number	Email
1.	Axis Bank Ltd.	Centralised Collections and Payment Hub (CCPH) 5th Floor, Gigaplex, Building No. 1, Plot No. I.T.5, MIDC, Airoli Knowledge Park, Airoli, Navi Mumbai - 400708	Mr. Sunil Fadtare Assistant Vice President	022-71315906, 9819803730	022- 71315994	Sunil.fadtare@axisbank.com
2.	AU Small Finance Bank Limited	CP3 235, Industrial Area, Apparel Park, Mahal Road, Jagatpura, Jaipur, Rajasthan 302022	Vikrant Singh Sirohi	Mobile : +91 7340012357	-	cpcasba@aubank.in
3.	Bandhan Bank	Adventz Infinity@5, BN Block, Sector V, Salt Lake City, Kolkata	Sagar Ranjan Das Senior Manager	Mobile : 9022339164	-	asba.business@bandhanbank.com
4.	Bank of Baroda	Mumbai Main Office, 10/12 Mumbai Samachar Marg, Fort, Mumbai-23	Mr. Sonu A. Arekar	022-40468314, 40468307,	022-22835236	asba.fortap@bankofbaroda.com
5.	Bank of Maharashtra	Fort Branch, 1st Floor, Janmangal, 45/47, Mumbai Samachar Marg, Mumbai - 400023	SHRI. V R Kshirsagar (DGM)	022-22694160 22652595 22663947	022-22681296	brmgr2@mahabank.co.in; bom2@mahabank.co.in
6.	BNP Paribas	BNP Paribas House, 1, North Avenue, Maker Maxity, Bandra Kurla Complex, Bandra (East), Mumbai - 400051	Mr. Ashish. Chaturvedi, Mr. Dipu SA, Ms Prathima Madiwala	(022) 61964570/61964594/61964592	(022) 61964595	Ashish.chaturvedi@asia.bnpparibas.com; dipu.sa@asia.bnpparibas.com; prathima.madiwala@asia.bnpparibas.com
7.	Barclays Bank PLC	Barclays Bank PLC 601/603 Ceejay House, Shivsagar Estate, Dr Annie Besant Road, Worli, Mumbai - 400018	Parul Parmar	+91- 22 6719 6400/ 6575	+91- 22 6719 6996	Parul.parmar@barclays.com
8.	Bank of India	Phiroze Jeejeebhoy Tower, (New Stock Exchange Bldg), P. J. Tower, Dalal Street, Fort, Mumbai - 400 023.	Shri Navin Kumar Pathak, Senior Manager	022-22723631/1677/ 9619810717	022-22721782	Stockexchange.Mumbai, south@bankofindia.co.in
9.	Credit Suisse	10th Floor, Ceejay House, Plot F, Shivsagar Estate, Dr. Annie Besant Road, Worli, Mumbai - 400018.	Yogesh Bachwani	098216 13306	-	yogesh.bachwani@credit-suisse.com
10.	CITI Bank NA	Citigroup Center, Plot No C-61, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051	S Girish	022-26535504, 98199 12248	022-26535824	s.girish@citi.com, asba.ops@citi.com
11.	Central Bank of India	Ground floor, Central Bank of India, Central Bank Building, Fort, Mumbai 400001	Mr. Vineet Bansaj	022- 22623148, 22623149	022-22623150	asba4082@centralbank.co.in
12.	Canara Bank	Canara Bank, Capital Market Service Branch, 407, 4th floor, Himalaya House 79, Mata Ramabai Ambedkar, Marg, MUMBAI-400 001	Mr. Arvind Namdev Pawar	022-22661618/ 22692973/ 9769303555	022-22664140	cb2422@canarabank.com, mbdcomcity@canarabank.com, hoembd@canarabank.com
13.	City Union Bank Ltd.	48, Mahalakshmi St., T. Nagar, Chennai - 600 017. Tamil Nadu.	Sivaraman	044 - 24340010, 24343517, 24346060, 24348586, 9380286558, 9382642081	044 - 24348586	cub001@cityunionbank.com
14.	DBS Bank Ltd.	DBS Bank Ltd, Fort House, 221, Dr. D.N. Road, Fort, Mumbai, 400 001	Amol Natekar	+91 22 6613 1213	+91 22 6752 8470	amolnatekar@db.com
15.	DCB Bank	154, S.V.Patel Road, Dongri (E), Pin - 400009.	Meenaz Hasanali Thanawala	022-67474170	-	meenaz@dcbbank.com
16.	Dhanlaxmi Bank Limited	Ground Floor, Janmabhoomi Bhavan, Plot 11 -12, Janmabhoomi Marg, Fort Mumbai, Maharashtra - 400 001	Ramesh Menon	9167832288, 022- 22871658	-	ramesh.menon@dhanbank.co.in
17.	Deutsche Bank	Sidrah, 110, Swami Vivekananda Road, Khar (West), Mumbai 400052	Ms. Hetal Dholakia	(91) (022) 6600 9428 (91) (022) 6600 9419	-	hetal.dholakia@db.com; manoj-s.naik@db.com; nanette.daryanani@db.com.
18.	Equitas Small Finance Bank	CPC, Phase II, 4th floor, Spencer Plaza, No 769, Anna Salai, Chennai - 600002	Chandrashekar Arumugam	(M) 8939886802	-	asbaoperations@equitasbank.com; asbarecon@equitasbank.com
19.	GP Parsik Sahakari Bank Limited	Shivram Patil Bhavan, Parsik Nagar, Kalwa, Thane	Mr. Mayur M. Tanksale	022-25456655	-	mmtanksale800@gpparsikbank.net / pjsbasba@gpparsikbank.net
20.	HSBC Ltd.	3rd Floor, PCM Dept. Umang, Plot CTS No. 1406-A/28, Mindspace, Malad (West) Mumbai 400 064 (address of IPO Operations office)	Mr. Jagrut Joshi	(022) 67115485/ 9870403732	(022) 66536005	jagrutjoshi@hsbc.co.in
21.	HDFC Bank Ltd.	FIG - OPS Department HDFC Bank Ltd Lodha - I Think Techno Campus O-3 Level Next to Kanjurmarg Railway Station Kanjurmarg (East) Mumbai - 400042	Vincent Dsouza / Siddharth Jadhav / Prasanna Uchil	022-30752929 / 2927 / 2928	-	vincent.dsouza@hdfcbank.com, siddharth.jadhav@hdfcbank.com, prasanna.uchil@hdfcbank.com
22.	IDFC First Bank	Building no 2, Mindspace TTC Industrial Area, Juinagar. Navi Mumbai - 400 706	Mr. V M Praveen	022-49850025/ 9819708055	-	ASBA.CB@idfcfirstbank.com
23.	ICICI Bank Ltd.	ICICI BANK LIMITED, Capital Market Division, 1st Floor, 122, Mistry Bhavan, Dinshaw Vachha Road, Backbay Reclamation, Churchgate, Mumbai	Roshan Tellis	022-22859874/803	022-22611138	roshan.tellis@icicibank.com
24.	IDBI Bank Ltd.	IDBI Bank Limited Central Processing Unit, Sarju House, 3rd Floor, Plot No 7, Street No. 15, Andheri MIDC, Andheri (E), Mumbai. Pin : 400093	Shri. Naveen Nischal HP / Shri Viral Barodia	022- 66700525 / 685	-	hp.naveennischal@idbi.co.in / barodia.viral@idbi.co.in
25.	Indian Bank	Nandanam Branch- 480 Anna Salai, Nandanam 600035	Mr. V Muthukumar, Mr. M Veerabahu	044 24330233	044 24347755	nandanam@indianbank.co.in
26.	IndusInd Bank	IndusInd Bank Ltd. Fort Branch Sonawalla Bldg, Mumbai Samachar Marg, Fort, Mumbai 400001	Yogesh Adke Dy. Vice President	022-66366589 / 91 / 929833670809	022-22664834	yogesh.adke@indusind.com
27.	Indian Overseas Bank	Mexxanine Floor, Cathedral Branch, 762 Anna Salai, Chennai 600 002	Mr. V. Srinivasan	044 - 28513616	-	deposit@iobnet.co.in
28.	J P Morgan Chase Bank, N.A.	J.P. Morgan Tower, Off C.S.T. Road, Kalina Santacruz - East, Mumbai - 400 098	Mahesh Aras	022-61573811	022-61573949	Mahesh.aras@jpmorgan.com; India.operations@jpmorgan.com
29.	Janata Sahakari Bank Ltd.	N S D L Department Bharat Bhavan, 1360, Shukrawar Peth, Pune -411002	Shri. Ajit Manohar Sane+91 9960239391	+91 (20) 24431011 +91 (20) 24431016 +91 9503058993	+91 (20) 24431014	jsbnsdl@dataone.in
30.	Karur Vysya Bank Ltd.	Demat Cell, Second Floor No 29, Rangan Street, T Nagar, Chennai - 600 017	Maruthi Kumar Yenamandra	044- 24340374	044-24340374	maruthikumar@kvbmail.com, kvbpd@kvbmail.com

IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE PROSPECTUS

Sr. No.	Name of the Bank	Controlling Branch & Address	Contact Person	Telephone Number	Fax Number	Email
31.	Karnataka Bank Ltd	The Karnataka Bank Ltd Mangalore-H O Complex Branch Mahaveera Circle Kankanady Mangalore - 575002	Ravindrath Baglodi [Sr. Manager]	Ph: 0824-2228139 /140 /141	Fax: 0824-2228138	Email: mlr.hocomplex@ktkbank.com
32.	Kotak Mahindra Bank Ltd.	Kotak Infinity, 6 th Floor, Building No. 21, Infinity Park, Off Western Express Highway, General AK Vaidya Marg, Malad(E)	Prashant Sawant	D-+91 22 6605 6959M-+91 9967636316	+91 66056642	prashant.sawant@kotak.com
33.	Mehsana Urban Co- Op. Bank Ltd.	Head Office, Urban Bank Road, Highway, Mehsana - 384002	Branch Manager	+91-2762-251908	+91-2762-240762	asba@mucbank.com
34.	Nutan Nagrik Sahakari Bank Ltd.	Opp Samratheshwar Mahadev, Nr, Law Garden, Ellisbridge, Ahmedabad-380006	Miti Shah	9879506795	7926564715	smiti@1977@yahoo.com
35.	Punjab National Bank	Capital Market Services Branch, PNB House, Fort, Sir P.M.Road Mumbai	Sh. K Kumar Raja	Tel - 022- 22621122, 22621123,	022 - 22621124	pncapsmbumbai@pnb.co.in
36.	Punjab & Sind Bank	Rajindera Place- 21 Rajindra Place Bank House New Delhi-110008	RPS Sandhu	011- 25825784/25711836 9911129088	-	d0606@psb.co.in
37.	RBL Bank Limited	Techniplex - I, 9 th Floor, Off Veer Savarkar Flyover, Goregaon (West), Mumbai - 400062.	Shashikant Sanil	022-40288193, 022-40288196, 022-40288197	022-40288195	asba_ops@rblbank.com
38.	Rajkot Nagarik Sahakari Bank Ltd.	Nagrik Bhavan No 1 Parabazar Dhebarbhai Road Rajkot	Shri Yogesh Raveshiya	9427495222	(0281) 2233916/17/18	khumesh@msbindia.com; asba@msbindia.com
39.	State Bank of Hyderabad	Gunfoundry, Hyderabad	Sri Ashok Kulkarni	040-23387325	040-23387743	gunfoundry@sbyhd.co.in
40.	State Bank of Travencore	Anakatchery Buildings, Y M C A Road, Statue, Thiruvananthapuram-695001	P. P. Muraledharan	0471-2333676	0471-2338134	dptvm@sbt.co.in
41.	SVC Co-Operative Bank Ltd.	Unit No.601-602-603 Dosti Pinnacle Plot No. E-7, Road No.22, Wagle Estate, Thane 400604	Mr. Omkar Anil Sukhathankar	(O) 71991460 71991461 71991462 71991463 71991465	-	sukhathankaroa@svcbank.com
42.	State Bank of Bikaner & Jaipur	Financial Super Market Branch, Apex Mall, Tonk Road, Jaipur	Shri N K Chandak	0141-27444159413398505	0141-2744457	sbj11060@sbbj.co.innkchandak@sbbj.co.in
43.	State Bank of India	State Bank of India, Capital Market Branch(11777),Videcon Heritage Building(Killick House),Charanjit Rai Marg, Fort, Mumbai - 400 001.	Ms. Raviti	Telephone:022-22094932 Mobile:9870498689	022-22094921	nib.11777@sbi.co.in
44.	Standard Chartered Bank	Crescenzo, 3rd Floor, C/38-39, G-Block, Opposite MCA Club, Bandra-Kurla Complex, Bandra [East], Mumbai 400-051	Rohan Ganpule	022 - 61157250 / 022 - 61157234	022 -26757358	lpo.scb@sc.com
45.	Syndicate Bank	Capital Market Service Branch, 26A, First Floor, Syndicate Building, P.M. Road, Fort, Mumbai.	P Padmavathy Sundaram, Chief Manager	022-22621844	022-22700997	padmas@syndicatebank.co.in/ cmssc@syndicatebank.co.in
46.	South Indian Bank	ASBA Cell (NODAL OFFICE) 2nd Floor, Shanu Towers, North Kalamassery, Ernakulam, Kerala - 683 104	John K Mechery	9645817905	0484-2351923	asba@sib.co.in
47.	State Bank of Patiala	CO 99-102, Sector - 8C, Chandigarh	Shri. Amarjit Singh Girm	0172-2779116, 2546124, 254386809779586096	0172-2546080	b5597@sbp.co.in
48.	State Bank of Mysore	P. B. No. 1066. # 24/28, Cama Building, Dalal Street, Fort, Mumbai -400 001	Shailendra kumar	7208048007022- 22678041	022-22656346	s.kumar@sbm.co.indalalst@ sbm.co.in
49.	The Federal Bank Limited	ASBA CELL, Retail Business Dept., Federal Bank, Marine Drive, Ernakulam 682031	Dhanya Dominic	0484-2201847	4842385605	rbd@federalbank.co.indhanyad@federalbank.co.inriyajacob@federalbank.co.in
50.	Tamilnad Mercantile Bank Ltd.	Tamilnad Mercantile Bank Ltd., Depository Participant Services Cell third Floor, Plot No.4923, Ac/16, 2nd Avenue, Anna Nagar (West), Chennai - 600 040, Tamilnadu, India	Mr. N. Rajasegaran	044-26192552	044-26204174	dps@tmbonline.com
51.	The Jammu & Kashmir Bank Ltd.	79 A, Mehta House, Bombay Samachar Marg, Fort, Mumbai - 400 023.	Ashfaq Ahmad	9987984105, 022-66595971	022-6634183	bombay@jkbmail.com
52.	The Kalapur Commercial Co- Operative Bank Ltd.	Kalapur Bank Bhavan, Nr. Income Tax Circle, Ashram Road, Ahmedabad-380 014	Jay V. Pathak Manager	079-27582028	079-27544666	jay@kalapurbank.com
53.	The Lakshmi Vilas Bank Ltd.	Bharat House, Ground Floor, 104, Bombay Samachar Marg, Fort Mumbai - 400 001.	S Ramanan	022-22672255-22672247(M)-22673435(CM)	022-22670267	Mumbaifort_bm@lvbank.in
54.	The Surat Peoples Co-op Bank Ltd	Central Office. Vasudhara Bhavan, Timaliyawad, Nanpura, Surat - 395001	Mr. Iqbal Shaikh	0261-2464577	0261-2464577.592	Iqbal.shaikh@spcbl.in
55.	The Saraswat Co- operative Bank Ltd.	Madhushree, Plot No. 85, District Business Centre, Sector - 17, Vashi, Navi Mumbai - 400703	Mr. Ajit Babaji Satam	022-27884161 27884162 27884163 27884164	022-27884153	ab_satam@saraswatbank.com
56.	TJSB Sahakari Bank Ltd	2nd Floor, Madhukar Bhavan, Road No.16, Wagle Estate	Department Head	022-25838525/530/520		tjsbasba@tjsb.co.in
57.	Union Bank of India	MUMBAI SAMACHAR MARG,66/80, Mumbai Samachar Marg, Post Bag No.253 & 518, Fort, Mumbai - 400023.	Mr. D B JAISWAR	022-22629408	022- 22676685	jaiswar@unionbankofindia.com
58.	UCO Bank	Mumbai Main (Retail) Br., UCO Bank Bldg., D. N. Road, Mumbai- 400 023	Manager	022 40180117 9022457840	022-2222870754	bo.dnroad@mtnl.net.in
59.	Yes Bank Ltd.	YES Bank Limited, Indiabulls Finance Centre, Tower -II, 8th Floor, Senapati Bapat Marg, Elphinstone Road, Mumbai - 400 013.	Alok Srivastava / Shankar Vichare / Avinash Pawar	022 3347 7374/ 7259/ 7251	022 24214504	dlbtiservices@yesbank.in
60.	The Ahmedabad Mercantile Co-Op. Bank Ltd.	Head office :- "Amco House", Nr. Stadium Circle, Navrangpura, Ahmedabad-09	Bimal P Chokshi	079-26426582-84-88	079-26564863	amcoasba@rediffmail.com
61.	Catholic Syrian Bank Ltd.	P B No. 1900, Ground Floor, Marshall Annex Building, Soorji Vallabhdas Marg, Ballard Estate, Mumbai, Maharashtra, Pin-400001	Ram Mohan G S	022-64502165, 022-22664269, 022-22665865, 022-22650850	-	mumbai@csb.co.in

ASBA Applicants may approach any of the above banks for submitting their application in the issue. For the complete list of SCSBs and their Designated Branches please refer to the website of SEBI <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=34>. A list of SCSBs is also displayed on the website of BSE at www.bseindia.com